

Petition to Establish Custodial Account for Minor or Incapacitated Adult

INSTRUCTIONS

I. Specific Instructions

1. This form is to be used when petitioning the court for authority to establish a custodial account for a minor or incapacitated adult pursuant to O.C.G.A. §29-6-1 et seq.
2. It may be necessary for the petitioner to provide a social security number or taxpayer identification number to be used in connection with the bank account. Contact the appropriate probate court to determine whether this information is needed from petitioner.
3. According to Probate Court Rule 5.6 (A), unless the court specifically assumes the responsibility; it is the responsibility of the moving party to prepare the proper citation and deliver it properly so it can be served according to law. Pages after 2 which are labeled "Court" are to be completed by the moving party, unless otherwise directed by the court.

II. General Instructions

General instructions applicable to all Georgia probate court standard forms are available in each probate court.

6.

The names and addresses of two people other than those listed in paragraph 5 who will likely be aware of the minor's/incapacitated adult's whereabouts in the future are:

WHEREFORE petitioner(s) pray(s) that the minor's/incapacitated adult's parents/guardian(s), if any, be served in accordance with Chapter 9 of Title 29 with a copy of this Petition and Notice, and that the petitioner(s) be allowed to pay over to the Judge of the Probate Court, as custodian, the money due and owing to the minor/incapacitated adult.

Signature of first petitioner

Signature of second petitioner, if any

Printed Name

Printed Name

Address

Address

Telephone Number

Telephone Number

Signature of Attorney: _____

Typed/printed name of Attorney: _____

Address: _____

Telephone: _____ State Bar # _____

VERIFICATION

GEORGIA, _____ COUNTY

Personally appeared before me the undersigned petitioner(s) who on oath state(s) that the facts set forth in the foregoing petition are true.

Sworn to and subscribed before me this _____ day of _____, 20_____.

First Petitioner

NOTARY/CLERK OF PROBATE COURT

Printed Name

Sworn to and subscribed before me this _____ day of _____, 20_____.

Second Petitioner, if any

NOTARY/CLERK OF PROBATE COURT

Printed Name

Petition to Establish Custodial Account for Minor or Incapacitated Adult

Pages after 2 which are labeled "Court" are to be completed by the moving party, unless otherwise directed by the court.

NOTICE:

**THE FOLLOWING PAGES ARE TO BE
COMPLETED BY THE PETITIONER (MOVING
PARTY) UNLESS OTHERWISE DIRECTED BY THE
COURT. SEE PROBATE COURT RULE 5.6 (A).**

IN THE PROBATE COURT OF _____ COUNTY

STATE OF GEORGIA

IN RE: _____) ESTATE NO. _____
)
)
_____,)
MINOR/INCAPACITATED ADULT) PETITION TO ESTABLISH CUSTODIAL
) ACCOUNT FOR MINOR OR
) INCAPACITATED ADULT

ORDER CONCERNING NOTICE

The above Petition being filed, it is hereby

ORDERED that the probate clerk/deputy clerk shall serve a copy of the Petition, this Order, and Notice of the filing of the above petition by first class mail, if domiciled outside Georgia, and by personal service, if domiciled in Georgia, on (initial applicable):

- _____ a. the parents of the minor
- _____ b. the guardian(s) of the incapacitated adult.

SO ORDERED this _____ day of _____, 20_____.

Probate Judge

